

LEW .LP

3993 Ho
Las Vega
Facsimile
Telephon

40 North
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5311

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com

Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
Scott K. Brown AZ State Bar No. 020390
Email: sbrown@lrlaw.com

Proposed Attorneys for Official Committee of Unsecured Creditors



Entered on Docket
June 07, 2006

Linda B. Riegle

Hon. Linda B. Riegle
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In Re:
USA Commercial Mortgage Company
06-10725 – Lead Case
USA Capital Realty Advisors, LLC
06-10726
USA Capital Diversified Trust Deed Fund, LLC
06-10727
USA Capital First Trust Deed Fund, LLC
06-10728
USA Securities, LLC
06-10729
Debtors.

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

**NOTICE OF HEARING AND
ORDER SHORTENING TIME TO
HEAR APPLICATION BY
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS TO
EMPLOY LEWIS AND ROCA LLP
AS COUNSEL FOR THE
CREDITORS COMMITTEE OF
USA COMMERCIAL MORTGAGE
COMPANY**

Date: June 15, 2006

Time: 9:30 a.m.

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

1 This Court having considered the Ex Parte Application for Order Shortening Time
2 to Hear Application of the Official Committee of Unsecured Creditors to Employ Lewis
3 and Roca LLP as Counsel for the Creditors Committee of USA Commercial Mortgage
4 Company, and good cause appearing therefore,

5 IT IS HEREBY ORDERED AND NOTICE IS HEREBY GIVEN THAT THE
6 Application of the Official Committee of Unsecured Creditors to Employ Lewis and Roca
7 LLP as Counsel for the Creditors Committee of USA Commercial Mortgage Company
8 (the "Application") be, and the same will be heard by a United States Bankruptcy Judge on
9 the **15th day of June 2006 at 9:30 a.m.** A copy of the above-referenced Motion is on file
10 with the Clerk of the United States Bankruptcy Court for the District of Nevada, 300 Las
11 Vegas Boulevard South, Las Vegas, NV 89101.

12 NOTICE IS FURTHER GIVEN that this hearing may be continued from time-to-
13 time without further notice except for the announcement of any adjourned dates and times
14 at the above-noticed hearing or any adjournment thereof.

15 DATED June 6, 2006.

16 PREPARED AND SUBMITTED:

17 LEWIS AND ROCA LLP

18
19 By: /s/ RC (#0006593)
20 Susan M. Freeman
21 Rob Charles
Proposed Attorneys for the Official Committee of Unsecured Creditors for USA
Commercial Mortgage Company
22
23
24
25
26